SECTOR ANALYSIS - RANKINGS AND REGIONAL STRENGTH

From the sheer size of the employment markets in Birmingham and Leeds, one would expect them to dominate any sector rankings based purely on size.

Leeds accounted for 32% of total employees in the Leeds City Region.

Outside of London, in terms of number of employees Leeds ranked 1st for: Digital; export intensive; creative; construction; info & communication; finance & business services; business admin & support.

Sector	2017	Rank	% of	% of	% of	% of
	employees	outside	WY	LCR	Y&H	Core
		London				Cities
Total	444,000	2	42	32	19	14
				1	1	1
Knowledge intensive	212,500	2	48	37	23	13
Low carbon	12,000	2	50	35	21	16
Digital ONS	14,000	2	64	51	35	17
Digital LCC	27,000	1	60	49	33	15
Export intensive	80,000	1	42	33	19	16
Creative DCMS 2014	21,000	1	58	46	32	15
Creative DCMS all	36,000	2	48	38	25	15
Manufacturing	28,000	2	25	20	10	17
Engineering	10,500	12	28	23	11	14
Other mfrg	17,000	3	24	18	10	19
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Environmental technologies	17,000	2	47	35	21	18
Life science & healthcare ONS	31,500	5	40	31	17	10
Medical & healthcare	29,500	6	40	30	16	9
Scientific tech mfr ONS	7,000	17	27	22	11	14
Scientific tech servs ONS	25,000	6	67	48	29	11
Print & publishing	2,500	3	23	21	15	15
Publish & broadcasting ONS	11,500	2=	52	43	29	15
Construction	20,500	1	43	33	18	19
Construction LCC	42,000	3	45	33	20	15
Total services	389,500	2	45	34	20	14
Distribution	85,000	2	38	28	16	13
Motor trades	6,500	2	32	25	13	15
Wholesale	17,000	2	35	28	18	17
Retail	33,500	4	36	26	15	12
Food & drink	44,000	2	36	25	14	13
Accom & food services	28,000	6	44	29	16	13
Transport & storage	22,500	2	40	30	17	16
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Info & communication	20,000	1	59	49	33	15
Software DCMS	12,500	1	66	51	36	17
	12,500	-	00	51	50	1,

Fin & bus servs	135,500	1	54	42	28	16
Finance & insurance	26,000	2	58	48	36	17
Other bus services	109,500	1	53	41	26	16
Legal activities	10,000	2	67	56	38	16
Property	6,500	4	42	32	21	12
Prof, scientific & technical	50,500	1	60	45	29	18
Bus admin & support	53,000	1	50	39	25	15
Public admin, educ, defence	108,000	3	40	30	17	11
Education	40,000	2	41	31	18	13
Public admin & defence	15,000	8	37	29	14	9
Health	52,500	3	40	30	17	11
Tourism ONS	45,000	4	47	33	19	13
Hospitality economy	48,500	3	42	31	19	13
Culture, recreation & personal	18,000	2	49	37	21	13
Rank: Leeds ranking, excluding Lor	idon boroughs, i	n terms of	number of	employees	S	
%: % of employees in sector wo	orking in Leeds					
Source: BRES 2017						

Although employment growth in some of these sectors may not be as high as some of the lower ranked cities, it does show that Leeds has retained the critical mass needed to prosper.

SECTORAL EMPLOYMENT

The table below shows the distribution of employee jobs in 2016.

- The service sector accounted for 381,000 jobs 88% of the total
- Leeds has a higher proportion in finance & business service jobs, and a lower one in the public sector

Sector	Employees	% distribution					
	in Leeds	Leeds	WY	City	Y&H	GB	Core
				Region			Cities
Agriculture, mining, quarrying	-	-	-	-	1	1	-
Mining & utilities	7,500	2	1	1	1	1	1
Manufacturing	25,500	6	9	9	10	8	5
Construction	19,500	4	5	5	5	5	3
Wholesale & retail	56,500	13	16	16	16	16	14
Transport & storage	20,000	5	5	5	5	5	4
Accomm & food services	23,500	5	5	6	6	7	7
Info & communications	20,500	5	3	3	3	4	4
Finance & Business Services	130,000	30	23	22	20	23	27
Public services	110,000	25	27	27	29	26	31
Other services	20,500	5	4	4	4	5	4
Total	435,000	100	100	100	100	100	100